

A close-up photograph of several yellow pencils with purple erasers, arranged vertically. The pencils are slightly out of focus, creating a sense of depth. The background is a solid purple color.

DENTONS

LINK LEGAL

Practice Credentials

Capital Markets

Grow | Protect | Operate | Finance

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The Firm

An Overview

A full service corporate and commercial law firm, Dentons Link Legal has flourished for over twenty years, with over 50 partners and 200 lawyers across multiple practice areas, and offices in New Delhi, Mumbai, Hyderabad, Bengaluru, Chennai and GIFT City (Gandhinagar).

Blending a deep commercial insight with our legal proficiency, our practice provides you with responsive advice to help you achieve your business objectives.

With a clientele that includes international and domestic businesses, public sector undertakings, public and private banks and individuals, we work with you across the globe.

Our strength stems from our team of experienced, well-trained and qualified lawyers, who integrate their skills to provide comprehensive legal advice and strategy on complex commercial issues that meet your needs and expectations. Each partner brings their hands-on expertise and a client-first approach from a strategic perspective, by understanding your objectives and identifying potential issues in areas of public policy or litigation. Clients enjoy a high level of professional service with the advantage of discussing matters directly with their assigned partner.

The oldest practice group of its kind amongst our peers, our China Desk consists of experienced lawyers proficient in English and Mandarin. Designated as the official partner for legal services in India by the largest chamber of commerce in China, we have advised over 100 Chinese clients across diverse sectors, and work closely with their government agencies, universities, and think tanks to conduct legal research and promote economic ties between the two countries.

Globally, we have advised clients through our multiple practice areas across diverse sectors, including water and wastewater, airports, metro rail & urban transport, roads, ports, oil, gas, energy, power, aviation, media, broadcasting, advertising, pharmaceutical, information technology, business process outsourcing, consumer goods, real estate, mining, software, entertainment, insurance, and banking, and we also work extensively with international clients on regulatory approvals from the Indian authorities for establishing legal entities or other forms of business presence in India.

Our practice areas

A full service law firm with over 250 lawyers and a pan-India presence, our practice areas span:

- Alternative Dispute Resolution
- Aviation and Aerospace
- Banking and Finance
- Capital Markets
- Construction / Engineering Firms
- Corporate
- Defense and Space
- Employment and Labor
- Foreign Investment Review
- Statutory Risk Management and Global Compliance and Investigations
- Hotels and Leisure
- Intellectual Property and Technology
- Life Sciences and Health Care
- Litigation and Dispute Resolution
- Manufacturing
- Maritime
- Mergers and Acquisitions / Joint Ventures / Private Equity
- Project Contracts and Claims Management
- Projects, Infrastructure and Energy
- Real Estate
- Restructuring, Insolvency and Bankruptcy
- Technology / Media, Entertainment and Sports / Communications

Accolades



Chambers and Partners Global:

Consistently ranked high.

Chambers and Partners Asia-Pacific:

Consistently ranked high.

The Legal 500 Asia-Pacific:

Consistently ranked high.

IFLR1000:

Recommended Firm.

Asialaw:

Consistently ranked high.

Benchmark Litigation Asia-Pacific:

Consistently ranked high.

Asian Legal Business:

Asia's Top 50 Largest Law Firms.

India Business Law Journal Indian Law Firm Awards:

Consistent winner.

Top Ranked Law Firms: India Top Ranked Legal:

Ranked high.

Forbes India Legal Powerlist:

Top Law Firm.

RSG Consulting:

Top 40 Indian Law Firms.

Economic Times Summit:

One of the Best Brands.

IDEX Legal Awards:

Best Law Firm of the Year – Large: Runner-Up.

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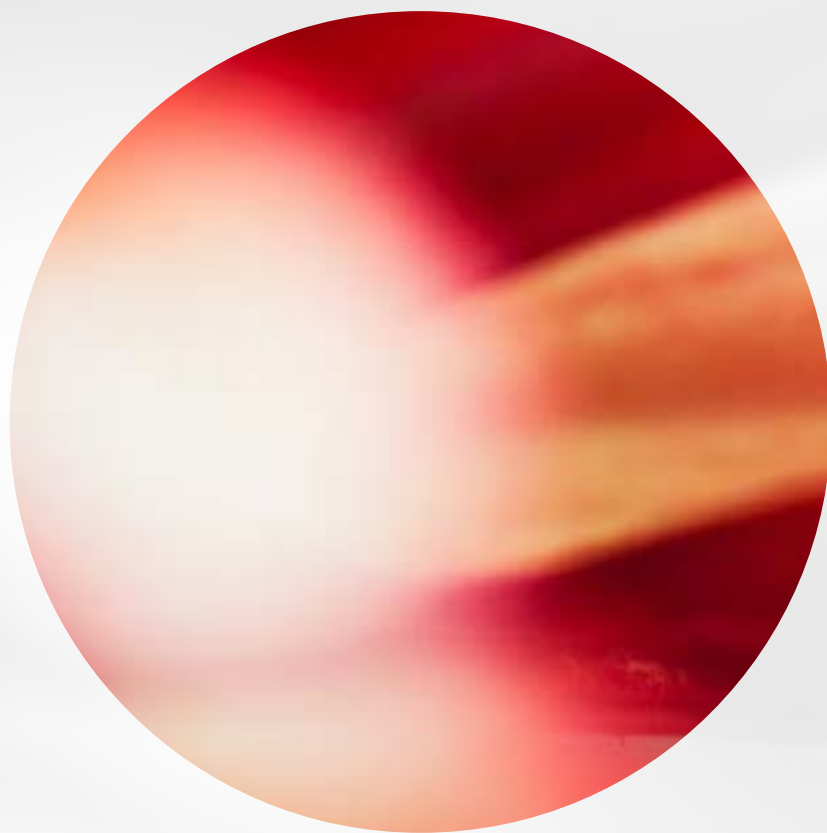
Our Capital Markets Practice

Background and Expertise

Our Capital Markets practice covers a full spectrum of domestic and international capital and debt market transactions by private and public sector undertakings in divergent sectors.

Delivered by internationally qualified, experienced and committed professionals, our team expertly advise, handhold and guide our clients through complex and demanding regulatory domains, enabling them to achieve their commercial objectives. Our strong and efficient Securities Market team acts for our local and international clients in diverse matters in the practice.

Our clientele of public and private sector issuers, promoters, investment banks, selling shareholders, underwriters, trustees, and other intermediaries, seek our advice on various issues for dealing with their securities markets transactions, including initial public offerings, private placements, qualified institutions placements, issuance of debentures, InVITs, foreign currency convertible bonds, global depository receipts, and other capital markets transactions.



Capital Markets: Spectrum of Services

We have been at the forefront of the Capital Markets vertical, and are recognized as thought leaders in this area of legal practice. Our expertise lies in advising our clients on every aspect during the lifecycle, including drawing upon advice from our other practice areas as needed, and we are trusted advisors to a host of Indian and multinational companies. Our services include:

- Initial Public Offering (IPO);
- Further Public Offering (FPO);
- Private Placement including Qualified Institutional Placement (QIP);
- Rights Issues;
- **InvIT & REIT:** Public offer/ Private placement of units by Infrastructure Investment Trust (InvIT)/ Real Estate Investment Trust (REIT);
- **Bond and Debenture Markets:** Public issue/ private placements in both;
- Issues of Rupee Denominated Bonds and Debentures, Foreign Currency Convertible Bonds and Other Securities;
- **Acquisition:** Involving the SEBI regulations, including acquisition of companies having stressed assets involving the RBI regulations;
- Buy-Back of Securities;
- **Delisting of Securities:** In accordance with SEBI regulations;
- **Statutory & Regulatory Compliances:** Advisory services to listed companies & market intermediaries in the areas of statutory & regulatory compliances;
- **Clerical & Documentation:** Includes drafting, negotiating, reviewing & finalizing the prospectus, the offering circular, the placement document, the due diligence report, opinion, the road show presentation, resolutions & various transactional agreements & documents, applications to regulatory & statutory authorities for transactions & liaising, and interfacing and coordinating with such authorities to seek desired approval/ order/ clearance; and
- **Representation before Judicial & Regulatory Fora:** We also advise our clients, prepare written submissions, and represent them before the SEBI, the Securities Appellate Tribunal, and other regulatory bodies & fora in various matters relating to corporate & securities regulations.

Your Advantage

Guidance

We combine our proven expertise and knowledge to guide our clients through high stakes commercial matters across the world, and we work hard to find strategic solutions to deliver the best possible outcome.

Experience

We combine our specialized skills, our decades of experience with laws, and our diverse backgrounds to handle complex litigation cases, and we offer our clients bespoke advice with a high degree of efficiency. This gives our clients an edge in dealing with complex legal matters and voids the need to hire a multitude of attorneys.

Global Reach

The trusted global partners with whom we work together across borders and jurisdictions, enable us to provide a seamless service to our clients. With an unrivalled depth and breadth of expertise, we provide you unparalleled legal and commercial support globally in more than 160 locations and in India.

Proactive Approach

Our proactive approach with our “can do” attitude boosts our capability to provide quick, personalized services, allows us to offer end-to-end solutions and deliver cost-effective and time-efficient services during a dispute.

Transparency

We share detailed proposals that clearly display our costs and timings, based on our initial discussions. Once confirmed, we periodically share detailed invoices based on our agreement.

Our clients

Some of the clients we've had the pleasure of representing in our Capital Markets practice are:

- AK Capital Services;
- AMBIT Capital;
- Ami Organics;
- Axis Capital;
- Edelweiss Broking;
- Elara Capital;
- Emkay Global Financial Services;
- Ganesh Ecosphere;
- Garden Reach Shipbuilders & Engineers;
- GMR Group;
- Godrej Properties;
- HDFC Bank;
- ICICI Securities;
- IDBI Capital;
- IIFL Holdings;
- Indusind Bank;
- JM Financial;
- Mangalore Refinery and Petrochemicals;
- OIT Infrastructure Management;
- SBI Capital Markets;
- SBI Cards & Payment Services;
- Welspun Corp;
- Yes Securities;
- Incred Capital Wealth Portfolio Managers;
- SJVN;
- Indian Bank;
- Bank of Maharashtra;
- Bank of India;
- Jammu and Kashmir Bank;
- Intensive Fiscal Services;
- Quest Profin Advisor;
- HG Infra Engineering;
- Arihant Superstructures;
- Indian Renewable Energy Development Agency;
- Naaptol Online Shopping;
- Balaxi Pharmaceuticals;
- RIB Software Se;
- JG Chemicals.

Capital Markets Awards

BW Legal World Global Legal Summit And Legal Leaders Awards:

Capital Markets Law Firm of the Year.

Chambers and Partners Asia-Pacific:

Consistently ranked high.

The Legal 500 Asia-Pacific:

Consistently ranked high.

Asialaw:

Highly ranked.

Forbes India Legal Powerlist:

Top Law Firm.

Top Ranked Legal:

Highly ranked.

IFLR1000:

Highly ranked.

Venture Intelligence - Private Equity League Table:

Top 15 Law Firms in India.

VCCEdge - Private Equity League Table:

Top 15 Law Firms in India.

Bloomberg Global Legal Adviser League Tables:

Ranked #19.

Bloomberg Global Legal Adviser League Tables:

Ranked #14.

Recognition

SBI Capital Markets Limited:

"We are satisfied with the services provided by Link Legal on several capital markets and acquisition transactions we have worked on together. Milind's transaction handling abilities along with his ability to give practical and workable solutions to complicated issues is noteworthy. We wish Link Legal the very best."

Oriental InVIT:

"Milind is one of the rare legal professional who has a very practical approach and the acumen to provide solutions to the problems, his immense knowledge in capital markets domain and his goal oriented and high team spirit approach makes him a valuable asset to the organisation he belongs, what more, him being with Link Legal further makes it a most desired combination for any client."

Axis Capital Limited:

"Our experience of working with Link Legal team on capital markets transactions has been very good."

[Client Confidential]:

Link Legal Team was impressive in their approach towards resolving some real technical issues pertaining to securities markets transactions."



Our practice team

Our lawyers and associates work to provide comprehensive expertise and advice, led by our partners, specialists in Capital Markets:



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